## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:  LEHMAN BROTHERS HOLDINGS, INC. et al.,	X	Chapter 11  Case No. 08-13555 (JMP) (Jointly Administered)
Debtors,	<b>§</b> -	
In re:	§	C N 00 01420 (IMD)
LEHMAN BROTHERS, INC.	& & &	Case No. 08-01420 (JMP) SIPA
Debtor.	§ § § X	

# NOTICE OF EXTENDED OBJECTION DEADLINE FOR CERTAIN COUNTERPARTIES TO CONTRACTS AND LEASES ASSUMED AND ASSIGNED TO PURCHASER

**PLEASE TAKE NOTICE** that Lehman Brothers Holdings Inc. ("<u>LBHI</u>") and LB 745 LLC ("<u>745</u>") filed petitions for relief under chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>") with the United States Bankruptcy Court for the Southern District of New York (the "<u>Bankruptcy Court</u>") on September 15, 2008, and September 17, 2008, respectively (Case Nos. 08-13555 and 08-13600, such cases, the "<u>Chapter 11 Cases</u>").

**PLEASE TAKE FURTHER NOTICE** that on September 19, 2008, a proceeding was commenced under the Securities Investor Protection Act of 1970 ("<u>SIPA</u>") with respect to Lehman Brothers Inc. ("<u>LBI</u>," together with LBHI and 745, the "<u>Debtors</u>") and James W. Giddens was appointed as Trustee under the SIPA (the "<u>SIPC Trustee</u>") to administer LBI's estate (Case No. 08-01420, such proceeding, the "<u>SIPA Proceeding</u>").

PLEASE TAKE FURTHER NOTICE that on September 16, 2008, the Debtors entered into an Asset Purchase Agreement (as amended, modified or clarified, the "Purchase Agreement") with Barclays Capital Inc. ("Purchaser").

**PLEASE TAKE FURTHER NOTICE** that section 2.5 of the Purchase Agreement provides for the assignment to Purchaser of contracts and leases related to the assets purchased by the Purchaser pursuant to the Purchase Agreement (such contracts, "<u>Purchased Contracts</u>"),

provided such contracts and leases are designated as Purchased Contracts within 60 days after the Closing.

**PLEASE TAKE FURTHER NOTICE** that on September 20, 2008, the Court entered an order (the "<u>Chapter 11 Sale Order</u>") approving the Purchase Agreement and the various transactions contemplated therein in the Chapter 11 Cases.

**PLEASE TAKE FURTHER NOTICE** that on September 20, 2008, the Bankruptcy Court also entered an order approving, and incorporating by reference the Chapter 11 Sale Order in the SIPA Proceeding.

**PLEASE TAKE FURTHER NOTICE** that on September 18, 2008, the Debtors designated certain executory contracts and unexpired leases for assumption and assignment to the Purchaser as of the Closing (as defined in the Purchase Agreement) (such contracts, "Closing Date Contracts") by listing those contracts at <a href="http://chapter11.epiqsystems.com/lehman">http://chapter11.epiqsystems.com/lehman</a> (the "Website"). The Debtors filed and served a notice regarding the Closing Date Contracts on September 18, 2008 (the "Closing Date Contracts Notice").

**PLEASE TAKE FURTHER NOTICE** that on October 1, 2008, the Purchaser posted revised schedules of Closing Date Contracts to the Website, which with respect to certain counterparties, reflected: (a) revised amounts necessary to cure defaults, and/or (b) removal of certain contracts from the schedules. The Purchaser filed and served a notice regarding such revised schedules on October 1, 2008 (the "Revised Closing Date Contracts Notice").

#### **Notice to Certain Parties to Closing Date Contracts**

The current address details for certain counterparties to the Closing Date Contracts were not available at the time of service of the Closing Date Contracts Notice and the Revised Closing Date Contracts Notice. The Purchaser has since served those counterparties, who are listed on the attached <a href="Exhibit C">Exhibit C</a>. Such parties should consult the debtor's website at <a href="http://chapter11.epiqsystems.com/lehman">http://chapter11.epiqsystems.com/lehman</a> for copies of the schedules of Closing Date Contracts. Please note that there have been no revisions to the schedules of Closing Date Contracts since October 1, 2008. NOTE THAT ABSENT AN OBJECTION BY THE COUNTERPARTY, THE PURCHASER INTENDS TO PAY THE CURE AMOUNTS IDENTIFIED ON THE CLOSING DATE CONTRACT SCHEDULES IN FULL SATISFACTION OF ITS CURE OBLIGATIONS IN CONNECTION WITH THE ASSUMPTION AND ASSIGNMENT OF THE CLOSING DATE CONTRACTS.

The objection deadline for counterparties set forth on Exhibit C (and only those on Exhibit C) has been extended to November 24, 2008 at 4:00 pm (New York City time) (the "Extended Objection Deadline"). Parties listed on Exhibit C wishing to object must file and serve their objections not later than the Extended Objection Deadline in accordance with the original procedures applicable to Closing Date Contracts as set forth on the Website and in the Chapter 11 Sale Order. If a party is not on Exhibit C, then its cure objection deadline has not been extended.

Copies of the Sale Motion, the Sale Order and further information relating to the sale transaction may be found at http://chapter11.epiqsystems.com/lehman. Questions about this Notice may be directed to the Purchaser's counsel at <a href="mailto:Barclays-Cure@cgsh.com">Barclays-Cure@cgsh.com</a> or by calling 212-225-3403.

Dated: November 11, 2008 New York, New York

## CLEARY GOTTLIEB STEEN & HAMILTON LLP

By: /s/ Lisa M. Schweitzer
Lindsee P. Granfield
Lisa M. Schweitzer
One Liberty Plaza
New York, New York 10006

Telephone: (212) 225-2000 Facsimile: (212) 225-3999

Counsel to Barclays Capital Inc.

### EXHIBIT C

Vendor Name+
@STAKE, INC
A&S Boiler
ACCO Engineered Systems
Advantage Data
AECSOFT USA, INC
AFA AGS / STR / OTA
AGS Spec.
AK Productions
All American Sewer Service
Alpro
AMBIENT GROUP INC.
Ambient Water
ANALYTICS, INC.
Aramsco
ASCO
ASSOCIATED OPTIONS INC AVM/III
BlackBarrel
BUILDFORGE, INC (now known as IBM)
Bureau of National Affairs Inc.
BUREAU VAN DIJK
BUSINESS ENGINE CORPORATION (now
known as Plainview)
Business Integration Group
BUSINESS INTREGRATION GROUP
BVD
California Water Service Company
Carrier
Champion Carpet & Wood Services CHICAGO & MIDWEST Transaction Fees
Cintas Corporation #062
Cligbook
ComEd
Comnetix Inc.
COSTAR GROUP INC.
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Vendor Name+
FTSE INTERNATIONAL LIMITED
Fujitec Serge of New York
G.A. Davies & Co. #1& #2
G.P. Energy Advisors
GFI Sing
Ginga Sing
Global Direct Equities
GREEN STREET ADVISORS INC
Heinze, Kenneth Horan Investments Corp.
Horari investments oorp.
ICE Data LLP
INDEPENDENT BROKERS LLC
Intelligent Technologies
International SOS, Inc.
J.P. Patti Co., Inc.
James, William (Rockport Grp)
JDJ PROPERTIES, INC
KEC
Krueger, Harvey M.
Lakeshore Total
Landmark
Lason
Lenticular (now known as R and D Graphics
Level- EBX Group
Liberty
Libucki & Co.
Link Crude
Linkbrokers Total
Lipper
LIQUID ENGINES, INC.
LOAN PERFORMANCE
Louis Capital Markets Chicago
Louis Capital Markets Philly
Macgregor
Marks Consulting Firm
MBS MCDATA CORPORATION
Mcmaster-Carr Supply Co.
McMurray, Joseph (Reynold's Channel)
Meadowlands Fire Protection Corp.
MEB Options Total
METREOS CORPORATION (now known as
CISCO)
Metro Fire & Safety Equip
Middlefield Park
NC4 The National Center
New Jersey American Water & Fire Water
NMS Linkage Fee NSTAR
NYBOT Brokerage
OC TANNER RECOGNITION COM
OCEANUS SECURITIES, LLC
OES Limited
ONSSI
OPS WARE INC (now known as Hewlett
Packard)
Options (OP)
<b>.</b>
Parity
PARLANO, INC
Patrick Alfano #1962
PATRIOT PCI SERVICES INC
PERFORMANCE EXPLORER LIMITED
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Vendor Name+
PG&E
PHILADELPHIA Transaction Fees
Phillips Medical Systems
PJ Mechanical
PLATINUM MAINTENANCE SERVICES
CORP.
PLATTS
Powernext Spot Fees
PRG SCHULTZ
PROTEGENT INC
PVM Sing PYROSIGNAL
PYXIS SOLUTIONS LLC
Radiation Detection Company
Radix Sing
RAFFERTY-(REFCO)
REALNETWORKS INC.
RECRUITMAX SOFTWARE INC
RELATIONAL SECURITY CORPORATION
REMATE ELECTRONICO
RIA
RISK METRIS GROUP INC
Roundtable Capital Partners
Roy Moffitt Customized Fueling,Inc.
RUSS Electric
Schlesinger, James
SIMEX Clearing
SIMEA Cleaning
SmarTrade Technology SNL FINANCIAL
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